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PRESENTERS

A summary of each organization presenting and the resources available

WORKSHOP 1

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How to do business with the University of Kentucky

WORKSHOP 2

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Knowing Your Kentucky Entrepreneur and Small Business Resources

WORKSHOP 3

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Understanding bids, requests for proposals and bonding requirements

WORKSHOP 4

18

Understanding business certificates: which certification is right for you?



PRESENTERS & RESOURCES



RESOURCES:

- 1. Confidential, no-cost business assistance to Kentucky's aspiring and current entrepreneurial community
- 2. Business coaching and training/education to help Kentucky businesses start, grow, and succeed



KRISTINA JOYCE
KJOYCE@UKY.EDU



SCARLETT CONSALVI SCONSALVI@UKY.EDU

commercelexington



RESOURCES:

- 1. Access Loan Program: since 2001, the Access Loan Program has facilitated nearly \$25 million in approved loans for small businesses, start-ups, and expansions.
- 2. Minority Business Accelerator: accelerates the development of sizable minority business enterprises producing over \$50 million in new contracts and procurement.
- 3. Networking & Financial Literacy: provides small and minorityowned businesses with financial literacy classes to enhance the financial business acumen of the small business owners.

WHO TO CONTACT:



FALON MCFARLAND

FMCFARLAND@COMMERCELEXINGTON.COM



TYRONE TYRA
TTYRA@COMMERCELEXINGTON.COM

RESOURCES:

- 1. One-on-one coaching and support provided to clients across the state by our team of regional procurement consultants.
- 2. Virtual and in-person training events hosted every month on a wide range of government contracting topics.
- 3. Tools such as market research, capability statement development and our Bid Match service equip clients to successfully compete in the government marketplace. All resources are offered at no cost to Kentucky companies!



NANCY BROWN
NBROWN@KSTC.COM



ANNA LEIGH O'BRIEN AOBRIEN@KSTC.COM





Economic Inclusion

RESOURCES:

- 1.The Office of Business Engagement: UK's front door to business partnerships. The Office of Business Engagement specializes in connecting businesses and organizations with our exceptional students, distinguished faculty, and broad research and service capabilities
- 2. Access to the wide reach of the University of Kentucky's resources through EDC leaders and subcommittees.

WHO TO CONTACT:



MELODY FLOWERS @UKY.EDU



GEORGE WARDGEORGE.WARD@UKY.EDU

RESOURCES:

- 1. Services include: Central Procurement, Hospital Procurement, Construction Procurement, Procurement Automation, UK Supply Center, Surplus Property and Economic Inclusion.
- 2. Expenditure categories include academics, agriculture, athletics, construction, healthcare, maintenance, repair and operations, and research and development.
- 3. In the next 5-7 years, UK will spend over \$5 Billion in campus renovations and new construction projects.



MARILYN CLARK MARILYN.CLARK@UKY.EDU



BARRY SWANSON @UKY.EDU





RESOURCES:

- 1. Customized county-level support: With an office in every county in KY, we provide access to financial literacy resources, agribusiness training, and youth entrepreneurship experiences based on local needs.
- 2. County data profiles: From our Community Needs Assessment, to county-level profiles in workforce development, housing, retail, infrastructure and more, our data can inform decision making for your business using easy-to-read data snapshots customized at the state, regional, and county levels.

WHO TO CONTACT:



Scan the QR code to find your county Extension agent to get started

RESOURCES:

- 1. Provides services including funding programs, counseling, federal contracting, certifications, and disaster recovery
- 2. Connects businesses to funding programs like 7(a) loans, 504 loans, microloans, lender match and surety bonds.
- 3. Partner organizations include the SBDC, KY APEX Accelerator, SCORE, Women's Business Centers, and Veterans Business Outreach Centers (VBOC)



ROBERT COFFEYROBERT.COFFEY@SBA.GOV



PAMELA PEARSONPAMELA.PEARSON@SBA.GOV

HOW TO DO BUSINESS WITH UK

PRESENTED BY: MARILYN CLARK, COREY LESLIE & BARRY SWANSON

PRESENTERS



MARILYN CLARK

Marilyn Clark is the Economic Inclusion Manager for the University of Kentucky where she works across the enterprise to increase spending with underrepresented and Kentucky-located suppliers. She works closely with the procurement team, project managers, and departments to connect suppliers to opportunities at UK.

EMAIL: marilyn.clark@uky.edu



COREY LESLIE

Corey Leslie leads a procurement team managing over 350 projects worth \$5 billion by 2031, including capital projects, facility renovations, and infrastructure upgrades. Actively involved in contractor outreach and development, he is pursuing a Master of Public Administration.

EMAIL: corey.leslie@uky.edu



BARRY SWANSON

Barry Swanson currently serves as Chief Procurement Officer (CPO) at the University of Kentucky. Barry joined UK in 2017 and leads a division that includes a Central Unit, Healthcare Unit, Construction Unit, Economic Inclusion, Supply Center, and Surplus Property. Barry serves on several university committees including the Presidents Sustainability Advisory Committee, the UK Economic Development Collaborative and the Equitable Economic Development committee

EMAIL: barry.swanson@uky.edu

SUMMARY

Are you an underrepresented or Kentucky located business looking to secure contracts with the University of Kentucky? Join this informative workshop and learn how to tap into contracting opportunities at the university. Led by experts from UK Procurement Services and Economic Inclusion, this workshop will cover essential topics, including: understanding the procurement process, economic inclusion initiatives, navigating construction and MRO opportunities and building relationships. The workshop will end with a Q&A session so please bring your questions.

KNOWING YOUR KY ENTREPRENEUR & SMALL BUSINESS RESOURCES

PRESENTED BY: ROBERT COFFEY, LYNN LOUIS FALON MCFARLAND & JC PHELPS

PRESENTERS



ROBERT COFFEY

US Small Business Administration. He has been with this agency for over 25 years, holding various positions within the District. Robert is a graduate of Central High School in Louisville and has a BSBA with a major in Accountancy from the University of Louisville.

EMAIL: robert.coffey@sba.gov



LYNN LOUIS

Lynn Louis, Regional Procurement Consultant for the KY APEX Accelerator, coaches, trains and equips small business owners for local, state and federal government contract opportunities. Prior to KY APEX, Ms. Louis coached and educated small and diverse businesses as the Director of Financial Coaching and Director of MBE Services for community and non-profit organizations.

EMAIL: Ilouis@kstc.com



FALON MCFARLAND

Falon McFarland, Project Manager at Commerce Lexington, supports the Economic Development team, oversees the Full Stride Capital Campaign, coordinates community and minority business development, offers technical assistance to small business owners, and helps market efforts of the Community and Minority Business Development programs across social media platforms and website.

EMAIL: fmcfarland@commercelexington.com



JC PHELPS

JC Phelps is the Statewide Training Coordinator for the Kentucky SBDC. He currently resides in Russell County, KY and Louisville, KY. He holds a BS in Economics and Finance from Centre College, an MBA from Western Kentucky University, and is currently a PhD Candidate.

EMAIL: jc.phelps@uky.edu

SUMMARY

As a small business owner in Kentucky, you have access to services available through Kentucky's vibrant small business ecosystem. You will be amazed to learn about the free services specifically designed to help you grow your business. Presenters include business professionals from the Kentucky Small Business Development Center (SBDC), Commerce Lexington, the Kentucky APEX Accelerator and the SBA. This workshop will cover essential topics, including: understanding the ecosystem, accessing support services, networking and collaboration and success stories. The workshop will end with a Q&A session so please bring your questions.

UNDERSTANDING BIDS, RFPS, INSURANCE & BONDING

PRESENTED BY: ROBERT COFFEY & COREY LESLIE

PRESENTERS



ROBERT COFFEY

Robert is the District Director for the Kentucky District Office of the US Small Business Administration. He has been with this agency for over 25 years, holding various positions within the District. Robert is a graduate of Central High School in Louisville and has a BSBA with a major in Accountancy from the University of Louisville.

EMAIL: robert.coffey@sba.gov



COREY LESLIE

Corey Leslie leads a University of Kentucky contruction procurement team managing over 350 projects worth \$5 billion by 2031, including capital projects, facility renovations, and infrastructure upgrades. Actively involved in contractor outreach and development, he is pursuing a Master of Public Administration.

EMAIL: corey.leslie@uky.edu

SUMMARY

Submitting Bids and RFPs can be confusing and a barrier to winning contracts. This comprehensive workshop will demystify the world of bids, RFPs, insurance, and bonding. Led by experts from the University of Kentucky and the SBA, this session will cover essential topics: types of solicitations, navigating the RFP process, insurance and bonding essentials, and case studies. The workshop will end with a Q&A session so please bring your questions.

BUSINESS CERTIFICATIONS

PRESENTED BY: SINGER BUCHANAN, PAMELA PEARSON, JC PHELPS & HOLLY WILSON

PRESENTERS



SINGER BUCHANAN

Singer Buchanan, Executive Director of the Office of EEO and Contract Compliance in the Finance and Administration Cabinet. Singer began this position in June of 2023. In total, he has over 30 years' experience with state government. In his current position, his Office oversees the Minority and Women Business Enterprise and the Service-Disabled Veteran Owned Small Business certification programs.

EMAIL: singer.buchanan@ky.gov



PAMELA PEARSON

Pam Pearson with the U.S. Small Business Administration (SBA) Kentucky District Office, serving as the Business Development Specialist. Her primary responsibility includes working with 8(a) participants in developing their businesses and identifying resources and trainings that will assist them in being successful business owners upon graduating from the program. She promotes the following SBA certification programs: 8(a), WOSB, EDWOSB, HUBZone, VOSB, and SDVOSB

EMAIL: pamela.pearson@sba.gov



JC PHELPS

JC Phelps is the Statewide Training Coordinator for the Kentucky SBDC. He currently resides in Russell County, KY and Louisville, KY. He holds a BS in Economics and Finance from Centre College, an MBA from Western Kentucky University, and is currently a PhD Candidate.

EMAIL: jc.phelps@uky.edu



HOLLY WILSON

Holly Wilson is a Program Investigator III with the Kentucky Transportation Disadvantaged Business Enterprise (DBE) Program. In this role Holly assesses and certifies minority and women owned firms throughout Kentucky. Holly provides help removing barriers to the participation of DBEs in DOT-assisted contracts and ensures that only firms that fully meet eligibility standards are permitted to participate as DBEs creating a level playing field on which disadvantaged business owners can compete fairly in these areas

EMAIL: hollye.wilson@ky.gov

SUMMARY

Have you considered certification for your business but feel unsure of where to start? There are local, regional, state, public, private and federal certifications! Learn how to choose the right certification for your business, explore the benefits of certifications, and how certification can open doors to new opportunities.